Checklist for Faculty and Staff Leaving UNI

☐ Resignation/Retirement Letter (if applicable): Submit a signed resignation or retirement letter to your supervisor/department head and Human Resource Services (HRS).

   Staff: The effective date should be your last day worked. Pursuant to the Terminations and Terminal Vacation Pay policy, any unused vacation or personal holiday accruals will be paid out to you, but cannot be used to extend your termination effective date.

   Faculty: For faculty leaving at the end of the Fall semester, your separation date should be December 31st. For faculty leaving at the end of an academic year, your separation date should be June 30th. If you will have a summer appointment or are leaving other than at the end of a semester, contact HRS for assistance in determining the effective date.

☐ Emeritus Status: View Policy 4.21 to see if you may be eligible for Emeritus status. If you qualify and are interested in applying, complete and route the Emeritus Request Form.

☐ Exit Survey & Exit Interview: You will receive an exit survey and benefits information by email. Return the survey to HRS and call 3-2422 to schedule an optional exit interview to discuss the survey.

☐ Email and Other Google Apps: Set up an out of office message directing senders to the correct contact person. Personal data associated with your Google account (email, calendar, docs, etc.) should be removed from the account or transferred to a personal account by your last day of work. Transfer ownership of Google Drive content you have created to other faculty and/or staff as appropriate. Contact the IT Service Hub at 3-5555 for assistance.

☐ Phone Service: Coordinate with your supervisor/department head to place a forwarding message on your voicemail or forward calls to another faculty or staff member. To prevent callers from leaving voice mails on your extension following your departure, click here for instructions. Contact the ITS Service Desk at 3-5555 with questions or for assistance.

☐ Learning Management (Faculty): Access to the Learning Management system will end 120 days after your departure. For faculty with Emeritus status, this access will be retained.

☐ Parking Permit: Contact Ann Kjeld at Ann.Kjeld@uni.edu or 3-2710 to turn in parking permit or to inquire about a refund. Emeritus faculty and staff receive free parking.

☐ Keys: Return your office and building keys to the Facilities Access staff in the Physical Plant.

☐ UNI ID Card: Turn in your faculty/staff ID card to your supervisor/department head. If you are an enrolled student and need a student ID card, please go to the Department of Residence located at 010 Redeker Center.

☐ UNI Property: Return cell phones, laptops, research supplies and instrumentation, desk and filing cabinet keys, manuals, handbooks, documents, uniforms, and all other UNI property to your supervisor/department head.

☐ Procurement Card and Expense Report (if applicable): Verify and submit final expense report and procurement card bill, if applicable. Turn in procurement card to department secretary or your supervisor/department head.

☐ Address Changes: Provide HRS with address changes for delivery of tax and benefit documents.
☐ **Vacation/Sick Leave Payout (if applicable):**

  **Staff:** Unused sick leave accruals will be paid out to those retiring or in the event of death when the faculty/staff member was eligible for retirement, up to a maximum of $2,000. Staff are eligible for payout of unused vacation/personal holiday accruals when leaving UNI for any reason. Submit time card on your last day of work to allow for timely processing of your final paycheck and unused accrual payout(s).

  **Faculty:** Unused sick leave accruals will be paid out to faculty who are retiring or in the event of death when the faculty member was eligible for retirement, up to a maximum of $2,000.

☐ **Transferring (if applicable):** If transferring to another Regents Institution or State of Iowa agency, you may request to transfer accrued, unused vacation and/or sick leave by completing the [Leave Balances Transfer Request Form](#). Contact Payroll at 3-6425 with questions.

☐ **UNI Alert:** If you receive [UNI Alert](#) notifications (cell phone, landline, email and/or text messages about campus community emergencies, threats to physical safety, canceled classes, etc.) and would like to opt out of future notifications, log into [My Universe](#) and click on "Manage My UNI Alert Contacts" in the Emergency Preparedness section.